



December 31, 2014
Invoice #3074496

Remit To:
P.O. Box 18379M
St. Louis, Missouri 63195

ACH Instructions:
Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]
Please reference invoice number(s).

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314-552-6000
AccountsReceivable@ThompsonCoburn.com

U.S. District Court Eastern District of Missouri
Attn: Hon. Carol E Jackson
Thomas F. Eagleton Courthouse
111 S. 10th Street
3rd Floor
St. Louis, Missouri 63102

TIN [REDACTED]

For Legal Services Rendered in Connection With:

UHY Litigation
TC File: 54464 / 129240

Date	Atty	Description	Phase	Task	Hours
10/02/14	C. Schenk	Review of UHY mediation statement for comment, prepare for mediation	L100	L160	0.60
10/03/14	C. Schenk	Coordinate strategy and prepare for October 6 mediation	L100	L160	0.60
10/05/14	C. Schenk	Travel to Chicago for mediation involving UHY and prepare for same (1.5); meet with counsel and prepare for mediation (.9)	L100	L160	2.40
10/06/14	C. Schenk	Participate in UHY mediation session at JAMS (9.5); return travel from Chicago to Saint Louis, plan and prepare for strategy and next steps (1.5)	L100	L160	11.00
10/17/14	C. Schenk	Settlement discussions with counsel pertaining to mediation	L100	L190	0.30
10/18/14	C. Schenk	Discussions re settlement strategy with counsel	L100	L190	0.20
10/21/14	C. Schenk	Communication with counsel re mediation, review related summary materials	L100	L190	0.20
10/24/14	C. Schenk	Analysis of updated settlement offer, communications with counsel re same	L100	L190	0.40

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EXHIBIT D-1B

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
10/29/14	C. Schenk	Communications with SEC and internal counsel to provide update, discussion with R. Lageson re same and re tolling agreement (.5); review communications, agreement and execute same (.2)	L100	L190	0.70
Total Hours					16.40
Amount For Services					\$7,052.00
For Cash Outlays:					
10/14/14	For meal expenses to Chicago, Illinois on October 5-6, 2014; VENDOR: Schenk, Claire M.; INVOICE#: AG0338396; DATE: 10/5/2014				\$168.97
10/14/14	For travel expenses to Chicago, Illinois on October 5-6, 2014; VENDOR: Schenk, Claire M.; INVOICE#: AG0338396; DATE: 10/5/2014				\$274.69
10/14/14	For airfare to Chicago, Illinois on October 5-6, 2014; VENDOR: Schenk, Claire M.; INVOICE#: AG0338396; DATE: 10/5/2014				\$230.20
	For reproduction charges				\$2.56
Amount For Cash Outlays					\$676.42

TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Schenk	16.40	\$430.00	\$7,052.00
Subtotal for Partner	16.40	\$430.00	\$7,052.00
Total All Classes	16.40	\$430.00	\$7,052.00

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U.S. District Court Eastern District of Missouri

For Services	\$7,052.00
Less 15% Discount	-1,057.80
Amount For Services	5,994.20
Amount For Cash Outlays	676.42
TOTAL DUE	\$6,670.62

Invoice

Payment Due Upon Receipt

Task Based Billing Summary Law Firm Invoice

For Services Rendered and Disbursements Prior Month

BILLING SUMMARY

	THIS BILL		CUMULATIVE TOTALS	
	Hours	Amount	Hours	Amount
54464-129240				
TOTAL LEGAL FEES:	16.40	\$5,994.20	100.30	\$33,122.88
TOTAL DISBURSEMENTS:		\$676.42		\$701.22
TOTAL LEGAL FEES & DISB:		\$6,670.62		\$33,824.10

ANALYSIS OF DISBURSEMENTS:

Task Code	Task Description	THIS BILL		CUMULATIVE TOTALS	
		Amount		Amount	
106	For reproduction charges	\$2.56		\$4.56	
127	For courier service	\$0.00		\$22.80	
367	For meal expenses	\$168.97		\$168.97	
383	For travel expenses	\$274.69		\$274.69	
402	For airfare	\$230.20		\$230.20	
TOTAL DISBURSEMENTS:			\$676.42		\$701.22

ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
<u>Partner</u>					
Schenk, C	430.00	16.40	7,052.00	78.60	33,798.00
TOTAL Partner:	430.00	16.40	\$7,052.00	78.60	\$33,798.00

Associate

Kraft, K	0.00	0.00	0.00	0.70	231.00
Lamping, B	0.00	0.00	0.00	0.90	234.00
Rust, J	0.00	0.00	0.00	13.30	3,770.10
Sanocki, K	0.00	0.00	0.00	0.80	180.00
TOTAL Associate:	0.00	0.00	\$0.00	15.70	\$4,415.10

Legal Assistant (paralegals and other legal support personnel).

Weber, H	0.00	0.00	0.00	6.00	1,020.00
TOTAL Legal Assistant (paralegals and other legal support	0.00	0.00	\$0.00	6.00	\$1,020.00

**Task Based Billing Summary
Law Firm Invoice**

Matter Name: UHY Litigation
C/M Firm No: 54464-129240

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ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
personnel):					
Subtotal Legal Fees:		16.40	\$7,052.00	100.30	\$39,233.10
Less Discount:			-1,057.80		-6,110.22
TOTAL LEGAL FEES:			\$5,994.20		\$33,122.88

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
C/M Firm No: 54464-129240

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ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
B50-Bankruptcy: Creditor or Debtor					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	4.20	\$1,082.00
B50.07	Claims and claim litigation	0.00	\$0.00	0.80	\$314.00
	TOTAL :	0.00	\$0.00	5.00	\$1,396.00
L01-Matter Open					
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$23.82
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	0.10	\$23.82
L03-Initial Investigation and Experts					
L110	Fact Investigation/Development	0.00	\$0.00	1.20	\$297.18
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.30	\$88.50
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	1.50	\$385.68
L04-Initial Filings					
L210	Pleadings	0.00	\$0.00	13.80	\$4,110.60
	TOTAL Pre-Trial Pleadings and Motions:	0.00	\$0.00	13.80	\$4,110.60
L05-Ongoing Reporting and Communication					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.00	\$2,580.00
L190	Other Case Assessment, Development and Administration	1.80	\$774.00	27.50	\$11,825.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$645.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.70	\$2,647.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.90	\$817.00
	TOTAL Case Assessment, Development and Administration:	1.80	\$774.00	43.60	\$18,514.00
L06-Investigation/Discovery/Analysis					
L390	Other Discovery	0.00	\$0.00	5.20	\$2,236.00
L120	Analysis/Strategy	0.00	\$0.00	7.50	\$3,225.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$1,075.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$425.00
L140	Document/File Management	0.00	\$0.00	0.60	\$102.00

Task Based Billing Summary
Law Firm Invoice

Matter Name: UHY Litigation
C/M Firm No: 54464-129240

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ANALYSIS OF FEES BY FUNCTIONS:

		THIS BILL		CUMULATIVE TOTALS	
		Hours	Amount	Hours	Amount
	TOTAL Case Assessment, Development and Administration:	0.00	\$0.00	18.70	\$7,235.00
L160	L09-Mediation and Settlement Settlement/Non-Binding ADR	14.60	\$6,278.00	17.60	\$7,568.00
	TOTAL Case Assessment, Development and Administration:	14.60	\$6,278.00	17.60	\$7,568.00
	Subtotal Legal Fees:	16.40	\$7,052.00	100.30	\$39,233.10
	Less Discount		\$-1,057.80		-6,110.22
	TOTAL LEGAL FEES 54464-129240	<u><u>\$5,994.20</u></u>	<u><u>\$5,994.20</u></u>	<u><u></u></u>	<u><u>\$33,122.88</u></u>



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Direct Correspondence To:
One US Bank Plaza
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TIN [REDACTED]

REMITTANCE COPY

PAYMENT DUE UPON RECEIPT
PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3074496 **\$6,670.62**

Please remit this copy with your check to:

Thompson Coburn LLP
P.O. Box 18379M
St. Louis, MO 63195

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Bank Name: US Bank N.A.
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Bank Account Name: Thompson Coburn LLP
Account Number: [REDACTED]

ACH Instructions (United States only):
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Account Name: Thompson Coburn LLP
Bank: U.S. Bank
ABA/Routing Number: [REDACTED]
Account Number: [REDACTED]

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